Proof of eligibility for contribution reduction



A contribution reduction is requested for: First name: _____ Last name: _____ Date of birth: _____ Membership number: _____ for the sports offering: _____ Copy of the benefits notice _____ Unemployment Benefit II / Social Benefit (SGB II) _____ Benefits for Asylum Seekers Act or the benefit entitlement Assistance for Livelihood Support / Basic Security (SGB XII) is available, according to **None** of the above requirements are fulfilled. The **extended** income test applies: Net income of the head of household Including holiday/Christmas bonus (1/12) Net income of spouse or partner Including holiday/Christmas bonus (1/12) Unemployment Benefit I (SGB III) / Housing Benefit Other income (e.g. from renting etc.) Calculation of the assessment limit (as of 2021): Maintenance payments / Income in the household Living siblings / Child Benefit or Supplement Seizure-exempt subsistence minimum 1.231,20 € Parental Benefit (less non-chargeable 300 €) / plus the children living in the household: Childcare Benefit Widow/widower's pensions / Orphan's pensions Children until the completion of the __€ Disability / Old-age pensions 6th year x 375.00 € Training allowance (Bafög, BAB, FSJ, Educational Children from the 7th to the completion of the allowances according to § 27 BundesVerG) 14th year x 462.00 € = TOTAL NET INCOME Children from the 15th to the completion of the year of life x € 492.00 Minus 15% flat rate (for special burdens) Adult young people in the Minus basic rent incl. additional costs (without family household x 583.00 € heating, electricity and hot water); for ownership see notes = ADJUSTED NET INCOME = ASSESSMENT LIMIT I guarantee that I have provided all the information completely and correctly. I agree with the storage and processing of the data collected on this form. The association is entitled to check the legality of the information at any time. Date: _____ Signature: _____ The value for the "assessment limit" is higher than the "adjusted net income". Therefore, the request for contribution reduction is granted: Yes No

The information was checked by me and the guidelines were noted and complied with.

Date: _____ Signature of auditor: _____ Contribution reduced to: _____

Calculation of the assessment limit for proof of eligibility for contribution reduction



Notes and assistance for processing

If benefits are paid in accordance with SGB II, SGB XII or the Asylum Seekers Benefits Act, an extended income test is no longer required. The proof provided must then be indicated by checking the corresponding box.

Together with the signed proof, a copy of the benefits notice or entitlement notice (valid until at least the first month of reduction) according to SGB II or XII the Asylum Seekers Benefits Act must be submitted without an extended income test.

For low earners without a benefit entitlement, **an extended income** test will be carried out. The net income may not exceed the calculated assessment limit after 15% reduction for special charges (such as additional insurance, fares, etc.) and less accommodation (excluding heating, electricity and hot water; in the event of ownership, the actual cost, but not more than 25% of net income).

The income includes:

- Net income of the head of household (including 1/12 for annual special payments)
- Net income for spouse or partner (including 1/12 for annual special payments)
- Net income of stepmothers or stepfathers (including 1/12 for annual special payments)
- Child Benefit
- Education Benefit according to § 27 BundesVerG
- Training Benefit, Bafög, BAB
- Nursing Benefit (only social security funds)
- Unemployment Benefit I
- Parental Benefit (less the non-deductible amount of 300 €)
- Income from maintenance payments
- Pensions and pension grants

Applicable proofs must be submitted as a copy together with the signed proof of the basic rent (please use current, up-to-date documents). In the event of property ownership, the current tax assessment has to be submitted.

For civil servants whose gross income does not exceed the compulsory insurance threshold (analogous to employees), the contribution for private health insurance (without daily allowance insurance) may be deducted when determining net income.

Please make sure that all proof is complete, correct and legible and the appropriate boxes have been checked.

If the income situation does not change, the proof for contribution reduction is valid for max. $\frac{1}{2}$ year from the date of approval.

If there are changes during the year, such as from Unemployment Benefits (ALG) to normal income or long-term illness (sickness allowance) to normal income, please inform Walddörfer SV immediately and attach the latest documents.

There is no legal entitlement to a reduction.

We are happy to help in the event of further questions: Tel. 64 50 62 0 or e-mail: info@walddoerfer-sv.de